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**PROPOSED ATTORNEYS FOR THE DEBTORS**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

**IN RE:**

**BUFFET PARTNERS, L.P., et al.**

**DEBTORS.<sup>1</sup>**

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**CASE NO. 14-30699-11**

**CHAPTER 11**

**Jointly Administered**

**NOTICE OF HEARING**

*[Relates to Docket No. 8]*

**PLEASE TAKE NOTICE** that a hearing on the following matter filed by the Debtors is set for hearing on **March 4, 2014 at 10:00 A.M. (Prevailing Central Time)** before the Honorable Harlin D. Hale, United States Bankruptcy Judge for the Northern District of Texas, in Courtroom 3, 14<sup>th</sup> Floor, 1100 Commerce Street, Dallas, Texas 75242-1496:

- Debtors' Emergency Motion to Pursuant to 11 U.S.C. §§ 105(a) and 1107(a) and 7 U.S.C. § 499a *et seq.* to Establish Critical Vendor and PACA Vendor Payment Procedures [Docket No. 8] (final hearing).

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<sup>1</sup> The Debtors in these chapter 11 cases are Buffet Partners, L.P. and Buffet G.P., Inc.

Dated: February 17, 2014  
Dallas, Texas

Respectfully submitted,

**BAKER & MCKENZIE LLP**

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By: /s/ John E. Mitchell

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**PROPOSED ATTORNEYS  
FOR THE DEBTORS**

**CERTIFICATE OF SERVICE**

This is to certify that on February 17, 2014, a copy of the foregoing document was served on the parties registered to receive electronic notification via the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas, and via United States first class mail, postage pre-paid, or electronic mail, to those parties listed on the Debtors' Master Service List.

/s/ Rosa A. Shirley

Rosa A. Shirley